Fill in this information to identify the case:			
Debtor name Mezz57th LLC			
United States Bankruptcy Court for the: Souther	n District of New York		
Case number (If known):		Ţ	Check if this is an
Official Form 206D			amended filing
Schedule D: Creditors	Who Have Claims Secured b	y Property	12/15
Be as complete and accurate as possible.			
<ol> <li>Do any creditors have claims secured by</li> <li>No. Check this box and submit page 1 or</li> <li>Yes. Fill in all of the information below.</li> </ol> Part 1: List Creditors Who Have Secured by	f this form to the court with debtor's other schedules. Debtor h	as nothing else to report	on this form.
		Column A	Column B
List in alphabetical order all creditors who secured claim, list the creditor separately for the creditor sep	o have secured claims. If a creditor has more than one reach claim.	Amount of claim  Do not deduct the value	Value of collateral that supports this
2.1 Creditor's name Financial Pacific Leasing	Describe debtor's property that is subject to a lien Equipment, Furniture, Computers	of collateral.	claim
r mandar Facilic Leasing	Equipment, Furniture, Computers	\$ 67,296.07	<sub>\$</sub> 710,511.10
Creditor's mailing address	_		*
P.O. BOX 4568			
Federal Way, WA 98001	_		
Creditor's email address, if known	Describe the lien		
	Is the creditor an insider or related party?		
Date debt was incurred	_ No		
Last 4 digits of account number	☐ Yes Is anyone else liable on this claim?		
Do multiple creditors have an interest in the same property?			
<ul><li>☑ No</li><li>☑ Yes. Specify each creditor, including this credit</li></ul>	or, As of the petition filing date, the claim is:		
Financial Pacific Leasing, 1st;	Check all that apply.  Contingent		
Navatis Credit Corp., 1st; Pawnee	☐ Unliquidated ☐ Disputed		
2.2 Creditor's name Flick, Larry	Describe debtor's property that is subject to a lien	\$650,000.00	\$ <u>Unknown</u>
Creditor's mailing address	_		
308 Julip Run St. Davids, PA 19087	_		
	_		
Creditor's email address, if known	_		
Date debt was incurred Last 4 digits of account	Describe the lien	-	
number  Do multiple creditors have an interest in the	Is the creditor an insider or related party?		
same property? ☑ No	Yes		
Yes. Have you already specified the relative priority?	Is anyone else liable on this claim?  ☑ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is:		
	Check all that apply.  Contingent		
Yes. The relative priority of creditors is specified on lines	☐ Unliquidated ☐ Disputed		
3. Total of the dollar amounts from Part 1, C Page, if any.	olumn A, including the amounts from the Additional	\$ <u>3,047,048.07</u>	

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Mezz57th LLC

Case number (if known)\_\_\_\_\_

Part 1: Additional Page		Column A  Amount of claim  Do not deduct the value	Column B Value of collateral that supports this
Copy this page only if more space is needed previous page.	. Continue numbering the lines sequentially from the	of collateral.	claim
Creditor's name Navatis Credit Corp.	Describe debtor's property that is subject to a lien		
Mavails Credit Corp.	Equipment, Furniture, Computers	\$115,571.00	<sub>\$</sub> 710,511.10
Creditor's mailing address			
201 Executive Center Drive			
SUITE 100, Columbia, SC 29210	-		
Creditor's email address, if known			
Date debt was incurred  Last 4 digits of account number	Describe the lien	-	
Do multiple creditors have an interest in the same property?  ☐ No	Is the creditor an insider or related party? ☑ No ☑ Yes		
Yes. Have you already specified the relative priority?	Is anyone else liable on this claim?		
No. Specify each creditor, including this creditor, and its relative priority.	☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
	As of the petition filing date, the claim is:		
	Check all that apply.  Contingent		
Yes. The relative priority of creditors is specified on lines 2.1	Unliquidated Disputed		
2.4 Creditor's name	Describe debtor's property that is subject to a lien		
Pawnee Leasing Corp	Equipment, Furniture, Computers		
Creditor's mailing address	_	\$86,618.00	<u>\$ 710,511.10</u>
3801 Automation Way			
Fort Collins Collins, CO 80525	-		
Creditor's email address, if known	_		
Date debt was incurred	2 " " "		
Last 4 digits of account number	Describe the lien	_	
Do multiple creditors have an interest in the same property?	Is the creditor an insider or related party?  ☑ No ☑ Yes		
<ul><li>☐ No</li><li>☑ Yes. Have you already specified the relative</li></ul>	Is anyone else liable on this claim?		
priority?  No. Specify each creditor, including this creditor, and its relative priority.	No Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
,	As of the petition filing date, the claim is: Check all that apply.		
Yes. The relative priority of creditors is specified on lines 2.1	Contingent Unliquidated Disputed		

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Mezz57th LLC

Case number (if known)\_\_\_\_\_

Part 1: Additional Page		Column A  Amount of claim  Do not deduct the value	Column B  Value of collateral that supports this claim
Copy this page only if more space is needed. Oprevious page.	Continue numbering the lines sequentially from the	of collateral.	Cidiiii
Creditor's name Saw Investment Fund LLC	Describe debtor's property that is subject to a lien	400 000 00	
Creditor's mailing address	-	\$400,000.00	\$
2449 N. TENAYA WAY #35290 c/o Steve Wynn, Las Vegas, NV 89134			
Creditor's email address, if known			
Date debt was incurred  Last 4 digits of account number	Describe the lien		
Do multiple creditors have an interest in the same property? ☑ No	Is the creditor an insider or related party? ☑ No □ Yes		
<ul> <li>☐ Yes. Have you already specified the relative priority?</li> <li>☐ No. Specify each creditor, including this creditor, and its relative priority.</li> </ul>	Is anyone else liable on this claim?  ☑ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
Yes. The relative priority of creditors is specified on lines	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed		
. <u>6</u> Creditor's name Seller, Jeffrey	Describe debtor's property that is subject to a lien		
Creditor's mailing address	-	\$650,000.00	\$
1501 Broadway 24th Floor, New York, NY 10036			
Creditor's email address, if known			
Date debt was incurred  Last 4 digits of account number	Describe the lien		
Do multiple creditors have an interest in the same property? ☑ No	Is the creditor an insider or related party?  ☑ No ☐ Yes		
<ul> <li>☐ Yes. Have you already specified the relative priority?</li> <li>☐ No. Specify each creditor, including this creditor, and its relative priority.</li> </ul>	Is anyone else liable on this claim?  ☑ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
creditor, and its relative priority.	As of the petition filing date, the claim is: Check all that apply.		
Yes. The relative priority of creditors is specified on lines	☐ Contingent ☐ Unliquidated ☐ Disputed		

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Mezz57th LLC

Case number (if known)\_\_\_\_\_

Part	1: Additional Page		Column A Amount of claim  Do not deduct the value	Column B Value of collateral that supports this	
	y this page only if more space is needed. C ious page.	continue numbering the lines sequentially from the	of collateral.	claim	
2. <u>7</u> Cr	reditor's name Seller, Jeffrey	Describe debtor's property that is subject to a lien			
<u>1</u>	reditor's mailing address  1501 Broadway 24th Floor, New York, NY 10036		\$ <u>1,050,720.00</u>	\$	
Cr _	reditor's email address, if known				
La	ate debt was incurredate 4 digits of account amber	Describe the lien			
sa ☑	o multiple creditors have an interest in the time property?	Is the creditor an insider or related party? ☑ No ☑ Yes			
u	Yes. Have you already specified the relative priority?  No. Specify each creditor, including this creditor, and its relative priority.	Is anyone else liable on this claim?  ✓ No  ✓ Yes. Fill out Schedule H: Codebtors (Official Form 206H).			
		As of the petition filing date, the claim is:  Check all that apply.  Contingent			
	Yes. The relative priority of creditors is specified on lines	Unliquidated Disputed			
	reditor's name Time Payment Corp.	Describe debtor's property that is subject to a lien  Equipment, Furniture, Computers	. 20 0.42 00	- 710 511 10	
Cı	reditor's mailing address		\$ <u>26,843.00</u>	\$ <u>710,511.10</u>	
_	1600 District Ave Suite 200, Burlington, MA 01803				
Cr	reditor's email address, if known				
La	ate debt was incurredst 4 digits of account sumber	Describe the lien			
sa	o multiple creditors have an interest in the time property?	Is the creditor an insider or related party?  ☑ No ☐ Yes			
	Yes. Have you already specified the relative priority?  No. Specify each creditor, including this	Is anyone else liable on this claim?  ☑ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).			
	creditor, and its relative priority.	As of the petition filing date, the claim is: Check all that apply.			
	Yes. The relative priority of creditors is specified on lines 2.1	Contingent Unliquidated Disputed			

Mezz57th LLC		
Name		 -

Case number (if known)\_\_\_\_\_

Part 2:

Debtor

## List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
	Line 2	
	Line 2	